



CIN: L01400TG1986PLC062463

# ARUNJYOTI BIO VENTURES LTD.

To,

Date:06.05.2024

BSE Limited  
P.J. Towers, Dalal Street,  
Mumbai-400001

Dear Sir/Madam,

**Sub: Publication of post rights issue paper ad**

**Unit: Arunjyoti Bio Ventures Limited (Scrip Code: 530881)**

With reference to the Regulation 47(1)(b) read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed newspaper clippings published in Financial Express (English), Nava Telangana (Telugu) and Janasatta (Hindi) on Tuesday, the 30<sup>th</sup> April, 2024 in respect of post rights issue.

This is for the information and records of the Exchange, please.

Thanking you.

Yours sincerely,

For Arunjyoti Bio Ventures Limited



**P.B.N Murthy**  
**Whole-Time Director**  
**(DIN: 01445523)**

Encl. as above

**VINDHYA TELELINKS LIMITED**  
 CIN: L31300MP1983PLC002134  
 Registered Office:  
 Udyog Vihar, P.O. Chornaha, Rewa - 486 006 (M.P.), India  
 Telephone No.: +91-7662-400400 • Fax No.: +91-7662-400591  
 E-mail: headoffice@vtirewa.com • Website: www.vtirewa.com

**NOTICE TO EQUITY SHAREHOLDERS**  
**Transfer of Unclaimed Dividend/Equity Shares of the Company to Investor Education and Protection Fund (IEPF)**

Notice is hereby given that pursuant to Section 124 of the Companies Act, 2013 read with The Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as amended from time to time ("IEPF Rules"), all unclaimed dividend and shares in respect of which dividend has not been claimed or paid for seven (7) consecutive years or more shall be transferred to the Investor Education and Protection Fund (IEPF).

All unclaimed dividend for the financial year 2016-17 and the corresponding Equity Shares on which dividend remain unclaimed/unpaid for seven (7) consecutive years is becoming due for transfer to the IEPF as detailed below:

Dividend Year	Date of Declaration of Dividend	Due Date for Transfer to IEPF
2016-17	24/07/2017	29/08/2024

The Company has sent individual communication(s) to the concerned shareholders whose dividend has remained unpaid or unclaimed for seven (7) consecutive years, at their latest available address with the Depositories/Registrar and Share Transfer Agents, providing complete details of the dividend and shares due for transfer to IEPF. The Company has uploaded the details of such shareholders and dividend/shares due for transfer to IEPF on its website at [www.vtirewa.com](http://www.vtirewa.com). Shareholders are requested to refer to the "Investor Relation" heading on the above website to verify the details of the dividend and shares liable to be transferred to IEPF.

- In this connection, please note the following:
- In case you hold shares in physical form: Duplicate share certificate(s)/letter of confirmation will be issued for the purpose of conversion into demat form and subsequent transfer to IEPF. The original share certificate(s) registered in your name(s) and held by you, will stand automatically cancelled.
  - In case you hold shares in electronic form: Your demat account will be debited for the shares liable to be transferred to IEPF by way of corporate action through respective depository.

Shareholders are advised to claim the unclaimed dividend by sending their request in Form ISR-1 along with supporting documents specified therein immediately to the Company's Registrar and Share Transfer Agents (RTA), Messrs Link Intime India Pvt. Ltd., C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400 083, Tel: +91 22 49186000, e-mail id: [mumbai@linkintime.co.in](mailto:mumbai@linkintime.co.in). Investor Service Request forms are available on the website of RTA, <https://www.linkintime.co.in> → Resources → Downloads → KYC → Formats for KYC.

If no communication is received before the due date for transfer, the Company shall, with a view to comply with the requirement of the IEPF Rules, transfer the unclaimed dividend and corresponding shares to IEPF without any further notice by following the due process. Any further dividend on such shares shall be credited to IEPF Account. No claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPF pursuant to the said IEPF Rules.

However, the Shareholders can claim both the dividend and the corresponding shares including all benefits accruing on such shares, if any, from IEPF Authority in accordance with the IEPF Rules and on submission of such documents as prescribed therein. Shareholders can also refer to the details available on [www.iepf.gov.in](http://www.iepf.gov.in) in this regard.

For Vindhya Teletelinks Limited  
 Sd/-  
 (Dinesh Kapoor)  
 Company Secretary

Place : Rewa  
 Date : 29/04/2024

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated March 13, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

**ARUNJYOTI BIO VENTURES LIMITED**  
 (Corporate Identification Number: L01400TG1986PLC062463)

Our Company was incorporated as Century 21st Portfolio Limited ("Company") as a public limited company under the Companies Act, 1956 vide Certificate of Incorporation dated February 27, 1986 with Registrar of Companies ("RoC") Delhi & Haryana, New Delhi bearing registration number 23476 of 1985-86 and received a Certificate for Commencement of Business on March 17, 1986 by RoC Delhi & Haryana. Thereafter, our Company's place of Registered Office was changed from Delhi to Andhra Pradesh on December 13, 2008 which was certified by RoC Andhra Pradesh on January 15, 2009 and was shifted to 8-2-682/3/A&B, Suite No.404, Mayfair Gardens, Road No.12, Banjara Hills, Hyderabad, Andhra Pradesh - 500034. Subsequently, the name of the Company was changed from "Century 21st Portfolio Limited to Arunjyoti Bio Ventures Limited" vide certificate dated January 12, 2015, issued by Registrar of Companies, Hyderabad, Telangana upon grant of fresh Certificate bearing Corporate Identification Number "L01400TG1986PLC062463". The registered office of the Company was changed from 8-2-682/3/A&B, Suite No.404, Mayfair Gardens, Road No.12, Banjara Hills, Hyderabad, Andhra Pradesh-500034 to Plot No. 45, P & T Colony, Karkhana, Secunderabad-500009, Telangana, India with effect from May 26, 2014. Subsequently, the registered office of our Company was changed to Door No. 1-98/1/J51C/6F/604-86th Floor, Jain Sadhguru Capital Park, Beside Image Gardens, Madhapur, Shaikpet, Hyderabad - 500081 Telangana, India with effect from March 21, 2023. For further information, please refer the chapter "General Information" on page 38 of the Letter of Offer.

Registered Office: Door No.1-98/1/J51C/6F/604-86th Floor, Jain Sadhguru Capital Park, Beside Image Gardens, Madhapur, Shaikpet, Hyderabad - 500081 Telangana, India.  
 Contact Number: + 91 40-66684220. Facsimile: +91: NA. E-mail Address: [cenpori@gmail.com](mailto:cenpori@gmail.com);  
 Website: <https://www.abvl.co.in/>;  
 Contact Person: Swati Jain, Company Secretary and Compliance Officer

**PROMOTERS OF OUR COMPANY: PABBATHI BADARI NARAYANA MURTHY, P S R MAHALAKSHMI PRASANNA AND DATHIVK PABBATHI**  
**BASIS OF ALLOTMENT**  
**THE ISSUE**  
**ISSUE OF UPTO 1,65,67,200 FULLY PAID-UP EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 20/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 10/- PER RIGHTS EQUITY SHARE) AGGREGATING UPTO ₹ 3313.44 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 8 RIGHTS EQUITY SHARES FOR EVERY 1 FULLY PAID-UP EQUITY SHARE HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE THAT IS MARCH 12, 2024. PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 135 OF THE LETTER OF OFFER.**

\*Assuming full subscription. Subject to finalisation of the Basis of Allotment

**BASIS OF ALLOTMENT**  
 The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Tuesday, March 26, 2024, and closed on Friday, April 12, 2024, and the last date for On Market Renunciation of Rights Entitlements was Tuesday, April 02, 2024. Out of the total 1005 Applications for 2,62,27,953 Rights Equity Shares, 581 Applications for 2,63,74,174 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received was 424 for 2,59,64,212 Rights Equity Shares, which was 156.721% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment submitted to BSE Limited on April 18, 2024 and finalized in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, the Lead Manager to the Issue and the Registrar to the Issue on April 19, 2024. The Rights Issue Committee of the Company, pursuant to the delegation of authority to the Rights Issue Committee by the Board of Directors at their meeting held on April 20, 2024, have approved the allotment of 1,65,67,200 Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after the rejection of bids received from non-Eligible Shareholders and technical rejections have been considered for Allotment.

**1. The breakup of valid applications received (after the rejection of bids received from non-Eligible Shareholders technical rejections) is given below:**

Category	No. Of applications received	No. Of Rights Equity shares accepted and allotted against Entitlements(A)	No. Of Rights Equity shares accepted and allotted against Additional Rights Equity shares applied (B)	Total Rights Equity shares accepted and allotted (A+B)
Shareholders	338	1,25,27,043	39,15,899	1,64,42,942
Renouces	86	1,24,258	0	1,24,258
<b>Total</b>	<b>424</b>	<b>1,26,51,301</b>	<b>39,15,899</b>	<b>1,65,67,200</b>

**2. Information regarding total applications received (valid):**

Category	Applications Received		Equity shares applied for				Equity Shares allotted			
	Number	%	Number	Value (in ₹)	%	Number	Value (in ₹)	%		
Shareholders	338	79.72	2,55,95,029	51,19,00,580	98.58	1,64,42,942	32,86,58,840	99.25		
Renouces	86	20.28	3,69,183	73,83,660	1.42	1,24,258	24,85,160	0.75		
<b>Total</b>	<b>424</b>	<b>100.00</b>	<b>2,59,64,212</b>	<b>51,92,84,240</b>	<b>100.00</b>	<b>1,65,67,200</b>	<b>33,13,44,000</b>	<b>100.00</b>		

**Information for Allotment/refund/rejected cases:** The dispatch of Allotment Advice cum Unblocked Amount intimation to the investors, as applicable, has been completed on April 22, 2024. The Instructions for unblocking funds in case of ASBA Applications were issued to SCSBs on April 20, 2024. The listing application was executed with BSE Limited ("BSE") (referred to as "Stock Exchange") on April 21, 2024. The credit of Rights Equity Shares to the respective demat accounts of the Allottees in respect of Allotment in dematerialised form has been completed on April 25, 2024. For further details, see "Terms of the Issue - Allotment Advice or Refund/Unblocking of ASBA Accounts" on page 160 of the Letter of Offer. The company has received the trading approval from BSE on April 26, 2024 and the trading commenced on April 29, 2024. Further, in accordance with the SEBI master circular bearing reference SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, the request for extinguishment of Rights Entitlements has been sent to CDSL & NSDL on April 23, 2024.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.**  
**DISCLAIMER CLAUSE OF SEBI:** The Letter of Offer will not be filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is below ₹ 5000.00 lakhs. However, the Letter of Offer will be filed with SEBI for information and dissemination. For further information refer the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 130 of the Letter of Offer.  
**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE Limited should not for any reason be deemed or construed that this letter of offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE under the heading "The Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" beginning on page 131 of the Letter of Offer.  
 Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.  
**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE COMPANY'S BUSINESS PROSPECTUS.**

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>BajajCapital</b> BAJAJ CAPITAL LIMITED Mezzanine Floor, Bajaj House, 97, Nehru Place, New Delhi - 110019, India. Telephone: +91 11 - 41693000. E-mail: <a href="mailto:info@bajajcapital.com">info@bajajcapital.com</a> , <a href="mailto:investor@bajajcapital.com">investor@bajajcapital.com</a> , Website: <a href="http://www.bajajcapital.com">www.bajajcapital.com</a> . SEBI Registration Number: INM00010544, Validity of Registration: Permanent	<b>VENTURE CAPITAL AND CORPORATE INVESTMENTS PRIVATE LIMITED</b> AURUM, 5th Floor, Plot No. 57, Jayabheri Enclave, Phase II, Gachibowli, Hyderabad, Serilingampally, Telangana, India. 500032 Telephone: +91 23818475/76. E-mail: <a href="mailto:rights@vcipol.com">rights@vcipol.com</a> , SEBI Registration Number: INR00001203, Website: <a href="https://www.vcipo.com/">https://www.vcipo.com/</a> , Contact Person: P V Srinivasa Rao, Validity of Registration: Permanent	<b>ARUNJYOTI BIO VENTURES LIMITED</b> Swati Jain Address: Door No. 1-98/1/J51C/6F/604-86th Floor, Jain Sadhguru Capital Park, Beside Image Gardens, Madhapur, Shaikpet, Hyderabad - 500081 Telangana, India Telephone: +91 93938 7777 E-mail: <a href="mailto:cenpori@gmail.com">cenpori@gmail.com</a>

Investors may contact the Registrar to the Issue or our Company Secretary and compliance officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, see "Terms of the Issue" beginning at page no. 145 of the Letter of Offer.

For Arunjyoti Bio Ventures Limited  
 Sd/-  
 Swati Jain  
 Company Secretary and Compliance Officer

Place : Hyderabad  
 Date : April 29, 2024

**Disclaimer:** Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of Stock Exchange where the Equity Shares are listed i.e. BSE at [www.bseindia.com](http://www.bseindia.com) and the website of the Lead Manager at [www.bajajcapital.com](http://www.bajajcapital.com). Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)

**SLONE INFOSYSTEMS LIMITED**

Our Company was originally incorporated on December 29, 2022 as a Private Limited Company as "Slone Infosystems Private Limited" vide Registration No. 396387 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Mumbai. Subsequently our Company acquired the business of 'M/S Sam Computers' a sole proprietorship of one of our Promoters Mr. Rajesh Srichand Khanna, as a going concern, in terms of the Slump Sale Agreement dated March 01, 2023. Thereafter, pursuant to a special resolution passed by the Shareholders at their Extraordinary General Meeting held on November 09, 2023 our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Slone Infosystems Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on December 12, 2023 by the Registrar of Companies, Central Registration center. For further details of change in name and change in Registered Office of our Company, please refer to section titled "History and Corporate Structure of Our Company" beginning on page 131 of the Prospectus.

Corporate Identity Number (CIN) of the Company is U72900MH2022PLC396387.  
 Regd. Office: Office 203, 2<sup>nd</sup> Floor, Mohini Heights CHS LTD, 5th Road, Khar West Behind Rajasthan Hotel, Khar Delivery, Mumbai-400052, Maharashtra  
 Corporate Office: Ground Floor, Mohini Heights CHS LTD, 5th Road Khar West Behind Rajasthan Hotel, Khar Delivery, Mumbai-400052, Maharashtra  
 Tel No.: 9820324640/9892073899. E-mail: [cs@sloneinfosystems.com](mailto:cs@sloneinfosystems.com); Website: [www.sloneinfosystems.com](http://www.sloneinfosystems.com); Contact Person: Ms. Riya Jain, Company Secretary & Compliance Officer  
 For details of the change in the registered office, please refer section "History and Corporate Structure of Our Company" on page 131 of the Prospectus.

**PROMOTERS: MR. RAJESH SRICHAND KHANNA, MRS. MANISHA RAJESH KHANNA AND MR. MOHIT RAJESH KHANNA**

**THE ISSUE**

**INITIAL PUBLIC ISSUE OF 14,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SLONE INFOSYSTEMS LIMITED (THE "COMPANY") FOR CASH AT A PRICE OF ₹ 79 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 69 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 1106.00 LAKHS ("THE ISSUE"), OF WHICH 70,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 79 PER EQUITY SHARE, AGGREGATING TO ₹ 55.62 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKETMAKER RESERVATION PORTION I.E. ISSUE OF 13,29,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 79 PER EQUITY SHARE, AGGREGATING TO ₹ 1050.38 LAKHS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.57 % AND 25.23 % RESPECTIVELY OF THE FULLY DILUTED POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE OF ₹ 79 IS 7.9 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

In terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") the Issue has been made for at least 25% of the post-issue paid-up Equity Share capital of our Company.

This Issue is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Issue is allocated for Retail Individual Investors and the balance shall be offered to individual applicants other than Retail Individual Investors and other investors including corporate bodies or institutions, QIBs and Non-Institutional Investors. However, if the aggregate demand from the Retail Individual Investors is less than 50%, then the balance Equity Shares in that portion will be added to the non-retail portion offered to the remaining investors including QIBs and NIs and vice-versa subject to valid applications being received from them. Additionally, if the Retail Individual Investors category is entitled to more than 50%, on proportionate basis, the Retail Individual Investors shall be allocated that higher percentage. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and/or UPI IDs, in case of RIs, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attentions invited to "Issue Procedure" beginning on page 244 of this Prospectus. A copy of the Prospectus shall be filed with the Jurisdictional Registrar of Companies as required under Section 26 of the Companies Act, 2013.

**ISSUE PROGRAMME** **ISSUE OPENS ON : FRIDAY, MAY 03, 2024**  
**ISSUE CLOSING ON: TUESDAY, MAY 07, 2024**

**FIXED PRICE ISSUE AT ₹79/- PER EQUITY SHARE.**  
**THE ISSUE PRICE OF ₹79/- IS 7.9 TIMES OF THE FACE VALUE.**

**MINIMUM LOT SIZE** **MINIMUM APPLICATION OF 1,600 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER**

**ASBA\*** **Simple, Safe, Smart way of Application - Make use of it!!!** **\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.** **MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.**

**UPI** **UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at [www.sebi.gov.in](http://www.sebi.gov.in)**

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 244 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the website of NSE at [www.nseindia.com](http://www.nseindia.com) and can be obtained from the list of banks that is displayed on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in).

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

**PROPOSED LISTING:** The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of NSE. Our Company has received in-principle approval from NSE for listing of the Equity Shares pursuant to its letter dated April 16, 2024. For the purposes of this Issue, NSE shall be the Designated Stock Exchange. A signed copy of the Prospectus shall be filed with the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Prospectus up to the Issue Closing Date, see "Material Contracts and Documents for Inspection" beginning on page 293 of the Prospectus.

**DISCLAIMER CLAUSE OF SEBI:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 224 of the Prospectus.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" on page 226 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>JAWA CAPITAL SERVICES</b> Jawa Capital Services Private Limited CIN: U7140DL2005PTC137680 Plot No. 93, First Floor, Pocket 2, Near DAV School, Jasola, New Delhi - 110025. Tel No.: +91-11-47366600; E-mail: <a href="mailto:mbd@jwacaptl.in">mbd@jwacaptl.in</a> Investor Grievance Email: <a href="mailto:investorsrelation@jwacaptl.in">investorsrelation@jwacaptl.in</a> Website: <a href="http://www.jwacaptl.in">www.jwacaptl.in</a> Contact Person: Ms. Archana Sharma SEBI Registration No.: MBINM000012777	<b>KFINTECH</b> Kfin Technologies Limited CIN: L72400TG2017PLC117649 Selenium, Tower B, Plot No 31 and 32, Financial District, Nanakrampada, Serilingampally, Hyderabad, Telangana, 500032 Tel No.: +91 40 97 16 2222/19003094001. Investor Grievance Email: <a href="mailto:investorsrelation@kfintech.com">investorsrelation@kfintech.com</a> E-mail: <a href="mailto:sil.ipo@kfintech.com">sil.ipo@kfintech.com</a> Investor Grievance Email: <a href="mailto:inward.ris@kfintech.com">inward.ris@kfintech.com</a> Website: <a href="http://www.kfintech.com">www.kfintech.com</a> ; Contact Person: Mr. M.Murali Krishna SEBI Registration No.: INR000002221	<b>Ms. Riya Jain; Slone Infosystems Limited</b> Ground Floor, Mohini Heights CHS LTD, 5th Road Khar West, Behind Rajasthan Hotel, Khar Delivery, Mumbai-400052, Maharashtra Tel: +91-9820324640 / 9892073899; Email: <a href="mailto:cs@sloneinfosystems.com">cs@sloneinfosystems.com</a> Website: <a href="http://www.sloneinfosystems.com">www.sloneinfosystems.com</a> CIN: U72900MH2022PLC396387 Investors can contact the Compliance Officer or the Registrar in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary accounts or unblocking of ASBA accounts etc.

**CREDIT RATING:** As this is an Issue of Equity Shares there is no credit rating for this Issue.  
**DEBENTURE TRUSTEES:** This is an issue of equity shares; hence appointment of debenture trustee is not required.  
**IPO GRADING:** Since the Issue is being made in terms of Chapter IX of SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency.  
**BASIS FOR ISSUE PRICE:** The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 90 of the Prospectus, are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Restated Financial Information" on pages 25 and 163, respectively, to get a more informed view before making the investment decision.

**BANKERS TO THE ISSUE, ESCROW COLLECTION BANKS AND REFUND BANK:** Axis Bank Limited.  
**AVAILABILITY OF APPLICATION FORMS:** The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, Slone Infosystems Limited; the Office of the Lead Manager, Jawa Capital Services Private Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). Application Forms can also be downloaded from the website of NSE at [www.nseindia.com](http://www.nseindia.com).  
**AVAILABILITY OF PROSPECTUS:** Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. A full copy of the Prospectus is expected to be available at the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of NSE at [www.nseindia.com](http://www.nseindia.com), the website of Lead Manager at [www.jwacaptl.in](http://www.jwacaptl.in) and the website of the Issuer Company at [www.sloneinfosystems.com](http://www.sloneinfosystems.com).  
**GENERAL RISKS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 25 of the Prospectus.

**PRECAUTIONARY NOTICE TO INVESTORS**  
 Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 25 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the issue price ("Message") during the issue period IS AND/OR WILL NOT AND/OR HAS NOT BEEN ISSUED BY OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS, PROMOTER GROUP OR GROUP COMPANIES. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever.

**ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:**  
**Main Objects of the Company as per MoA:** For information on the main objects and other objects of our Company, see "History and Corporate Structure of Our Company" on page 131 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 293 of the Prospectus.  
**Liability of Members as per MoA:** The Liability of the members of the Company is Limited.  
**Capital Structure:** Authorized Capital of ₹700.00 Lakhs consisting of 70,00,000 (Seventy Lakhs) Equity shares of ₹10 each. Issued, Subscribed and Paid-up Capital ₹386.90 Lakhs consisting of 38,69,013 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 61 of the Prospectus.  
**Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them:** The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Rajesh Srichand Khanna (99,900 Equity Shares) and Mrs. Manisha Rajesh Khanna (100 Equity Shares) being the subscribers to the MoA of our Company.  
**All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated April 26, 2024.**  
**Investors should read the Prospectus carefully, including the Risk Factors on page 25 of the Prospectus before making any investment decision.**

For SLONE INFOSYSTEMS LIMITED  
 On behalf of the Board of Directors  
 Sd/-  
 Mr. Rajesh Srichand Khanna  
 Chairman and Managing Director  
 DIN: 09843089

Place : Mumbai  
 Date : April 29, 2024

**SLONE INFOSYSTEMS LIMITED** is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus dated April 26, 2024 with the Registrar of Companies, Mumbai ("ROC"). The Prospectus is expected to be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Lead Manager at [www.jwacaptl.in](http://www.jwacaptl.in), the website of the NSE i.e. [www.nseindia.com](http://www.nseindia.com), and website of the Issuer Company at [www.sloneinfosystems.com](http://www.sloneinfosystems.com). Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 25 of the Prospectus, which has been filed with the ROC.  
 The Equity Shares have not been and will not be registered under the US Securities Act, 1933 ("Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act, 1933.

KIRIN ADVISORS  
 HYDERABAD

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)



(Please scan this QR Code to view the Prospectus)

# SLONE INFOSYSTEMS LIMITED

Our Company was originally incorporated on December 29, 2022 as a Private Limited Company as "Slone Infosystems Private Limited" vide Registration No. 396387 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Mumbai. Subsequently our Company acquired the business of M/s Sam Computers a sole proprietorship of one of our Promoters Mr. Rajesh Srichand Khanna, as a going concern, in terms of the Stump Sale Agreement dated March 01, 2023. Thereafter, pursuant to a special resolution passed by the Shareholders at their Extraordinary General Meeting held on November 09, 2023 our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Slone Infosystems Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on December 12, 2023 by the Registrar of Companies, Central Registration Center. For further details of change in name and change in Registered Office of our Company, please refer to section titled "History and Corporate Structure of Our Company" beginning on page 131 of the Prospectus.

Corporate Identity Number (CIN) of the Company is U72900MH2022PLC396387.

Regd. Office: Office 203, 2<sup>nd</sup> Floor, Mohini Heights CHS LTD, 5th Road, Khar West Behind Rajasthan Hotel, Khar Delivery, Mumbai-400052, Maharashtra

Corporate Office: Ground Floor, Mohini Heights CHS LTD, 5th Road Khar West Behind Rajasthan Hotel, Khar Delivery, Mumbai-400052, Maharashtra

Tel No.: 9820324640/9892073899; E-mail: cs@sloneinfosystems.com; Website: www.sloneinfosystems.com; Contact Person: Ms. Riya Jain, Company Secretary & Compliance Officer

For details of the change in the registered office, please refer section "History and Corporate Structure of Our Company" on page 131 of the Prospectus.

**PROMOTERS: MR. RAJESH SRICHAND KHANNA, MRS. MANISHA RAJESH KHANNA AND MR. MOHIT RAJESH KHANNA**

## THE ISSUE

INITIAL PUBLIC ISSUE OF 14,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SLONE INFOSYSTEMS LIMITED (THE "COMPANY") FOR CASH AT A PRICE OF ₹ 79 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 69 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 1106.00 LAKHS ("THE ISSUE"), OF WHICH 70,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 79 PER EQUITY SHARE, AGGREGATING TO ₹ 55.62 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 13,29,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 79 PER EQUITY SHARE, AGGREGATING TO ₹ 1050.38 LAKHS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.57% AND 25.23% RESPECTIVELY OF THE FULLY DILUTED POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE OF ₹ 79 IS 7.9 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

In terms of Rule 19(2)(b)(ii) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") the Issue has been made for at least 25% of the post-issue paid-up Equity Share capital of our Company.

This Issue is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Issue is allocated for Retail Individual Investors and the balance shall be offered to individual applicants other than Retail Individual Investors and other investors including corporate bodies or institutions, QIBs and Non-institutional Investors. However, if the aggregate demand from the Retail Individual Investors is less than 50%, then the balance Equity Shares in that portion will be added to the non-retail portion offered to the remaining investors including QIBs and NIs and vice-versa subject to valid applications being received from them. Additionally, if the Retail Individual Investors category is entitled to more than 50% on proportionate basis, the Retail Individual Investors shall be allocated that higher percentage. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and for UPI IDs, in case of RILs, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the Issue. For details in this regard, specific attentions invited to "Issue Procedure" beginning on page 244 of this Prospectus. A copy of the Prospectus shall be filed with the Jurisdictional Registrar of Companies as required under Section 26 of the Companies Act, 2013.

ISSUE PROGRAMME

ISSUE OPENS ON : FRIDAY, MAY 03, 2024

ISSUE CLOSES ON: TUESDAY, MAY 07, 2024

FIXED PRICE ISSUE AT ₹79/- PER EQUITY SHARE.

THE ISSUE PRICE OF ₹79/- IS 7.9 TIMES OF THE FACE VALUE.

MINIMUM LOT SIZE	MINIMUM APPLICATION OF 1,600 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER
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ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.
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UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 244 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the website of NSE at www.nseindia.com and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

**PROPOSED LISTING:** The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of NSE. Our Company has received in-principle approval from NSE for listing of the Equity Shares pursuant to its letter dated April 16, 2024. For the purposes of this Issue, NSE shall be the Designated Stock Exchange. A signed copy of the Prospectus shall be filed with the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Prospectus up to the Issue Closing Date, see "Material Contracts and Documents for Inspection" beginning on page 293 of the Prospectus.

**DISCLAIMER CLAUSE OF SEBI:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 224 of the Prospectus.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" on page 226 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>Jawa Capital Services Private Limited</b> CIN: U74140DL2005PTC137680 Plot No. 93, First Floor, Pocket 2, Near DAV School, Jasola, New Delhi- 110025. Tel No.: +91-11-47386600; E-mail: mbd@jawacaptial.in Investor Grievance Email: investorsrelation@jawacaptial.in Website: www.jawacaptial.in Contact Person: Ms. Archana Sharma SEBI Registration No.: MB/INM00012777	 <b>Kfin Technologies Limited</b> CIN: L72400TG2017PLC117649 Selenium, Tower B, Plot No 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana, 500032 Tel No.: +91 40 6716 2222/18003094001, E-mail: sil.jpo@kfinetech.com Investor Grievance Email: einward.ris@kfinetech.com Website: www.kfinetech.com; Contact Person: Mr. M.Murali Krishna SEBI Registration No.: INR00000221	 <b>Ms. Riya Jain; Slone Infosystems Limited</b> Ground Floor, Mohini Heights CHS LTD, 5th Road/Khar West, Behind Rajasthan Hotel, Khar Delivery, Mumbai-400052, Maharashtra Tel: +91-9820324640 / 9892073899; Email: cs@sloneinfosystems.com Website: www.sloneinfosystems.com CIN: U72900MH2022PLC396387 Investors can contact the Compliance Officer or the Registrar in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary accounts or unblocking of ASBA accounts etc.

**CREDIT RATING:** As this is an Issue of Equity Shares there is no credit rating for this Issue.

**DEBENTURE TRUSTEES:** This is an Issue of equity shares; hence appointment of debenture trustee is not required.

**IPO GRADING:** Since the Issue is being made in terms of Chapter IX of SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency.

**BASIS FOR ISSUE PRICE:** The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 90 of the Prospectus, are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Restated Financial Information" on pages 25 and 163, respectively, to get a more informed view before making the investment decision.

**BANKERS TO THE ISSUE, ESCROW COLLECTION BANKS AND REFUND BANK:** Axis Bank Limited.

**AVAILABILITY OF APPLICATION FORMS:** The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, Slone Infosystems Limited; the Office of the Lead Manager, Jawa Capital Services Private Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of NSE at www.nseindia.com.

**AVAILABILITY OF PROSPECTUS:** Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. A full copy of the Prospectus is expected to be available at the website of SEBI at www.sebi.gov.in; the website of NSE at www.nseindia.com, the website of Lead Manager at www.jawacaptial.in and the website of the Issuer Company at www.sloneinfosystems.com.

**GENERAL RISKS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 25 of the Prospectus.

### PRECAUTIONARY NOTICE TO INVESTORS

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 25 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the issue price ("Message") during the issue period IS AND/OR WILL NOT AND/OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE in circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever.

**ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:**

**Main Objects of the Company as per MoA:** For information on the main objects and other objects of our Company, see "History and Corporate Structure of Our Company" on page 131 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 293 of the Prospectus.

**Liability of Members as per MoA:** The Liability of the members of the Company is Limited.

**Capital Structure:** Authorized Capital of ₹700.00 Lakhs consisting of 70,00,000 (Seventy Lakhs) Equity shares of ₹10 each. Issued, Subscribed and Paid-up Capital ₹386.90 Lakhs consisting of 38,69,013 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 61 of the Prospectus.

**Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them:** The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Rajesh Srichand Khanna (99,900 Equity Shares) and Mrs. Manisha Rajesh Khanna (100 Equity Shares) being the subscribers to the MOA of our Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated April 26, 2024.

Investors should read the Prospectus carefully, including the Risk Factors on page 25 of the Prospectus before making any investment decision.

For SLONE INFOSYSTEMS LIMITED

On behalf of the Board of Directors

Sd/-

Mr. Rajesh Srichand Khanna

Chairman and Managing Director

DIN: 09843089

Place : Mumbai

Date : April 29, 2024

SLONE INFOSYSTEMS LIMITED is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus dated April 26, 2024 with the Registrar of Companies, Mumbai ("ROC").

The Prospectus is expected to be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.jawacaptial.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.sloneinfosystems.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 25 of the Prospectus, which has been filed with the ROC.

The Equity Shares have not been and will not be registered under the US Securities Act, 1933 ("Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act, 1933.

KIRIN ADVISORS

## तृणमूल नेता सुभिता देव ने भाजपा पर आरोप लगाते हुए कहा सांसद रेवना से जुड़ा विवाद बहुत बड़ा है जो शीर्ष तक जाता है

नई दिल्ली, 29 अप्रैल (भाषा)।

तृणमूल कांग्रेस नेता सुभिता देव ने जनता दल सेक्युलर के हासन से सांसद प्रज्वल रेवना से जुड़े कथित अश्लील वीडियो मामले को लेकर सोमवार को भारतीय जनता पार्टी (भाजपा) को आड़े हाथ लिया। उन्होंने भाजपा पर आरोपी का समर्थन करने का आरोप लगाया। भाजपा नेता देवराज गौड़ा ने कर्नाटक भाजपा अध्यक्ष को कथित वीडियो वाली एक पेन ड्राइव के बारे में सूचित करने के लिए लिखे हुए पत्र के सामने आने के बाद जारी एक वीडियो संदेश में सुभिता देव ने भाजपा पर 'पाखंड' का आरोप लगाया। उन्होंने कहा कि जो घोटाला सामने आया है वह 'शीर्ष तक जाता है'।

देव ने कहा, 'राष्ट्रीय मीडिया ने अभी खुलासा किया है कि कर्नाटक में भारतीय जनता पार्टी की सहयोगी जद (एस) के सांसद रेवना से जुड़ा शैक्स स्कैंडल वास्तव में बहुत बड़ा है। वास्तव में, यह शीर्ष तक जाता है।' उन्होंने कहा, 'भाजपा के एक पूर्व उम्मीदवार, देवराज गौड़ा का कहना है कि वह पूरे सेक्स स्कैंडल को गृह मंत्री अमित शाह और प्रधान मंत्री (नरेंद्र) मोदी के संज्ञान में लाये थे।' देव ने कहा, लेकिन इस मुद्दे पर ध्यान नहीं दिया गया। उन्होंने कहा कि भाजपा के नेता जो बंगाल और देश के बाकी हिस्सों में महिला सुरक्षा को बड़ा मुद्दा बनाते हैं, उन्हें अपना सिर शर्म से झुका लेना चाहिए।

उन्होंने आरोप लगाया कि जिस तरह का यौन शोषण सामने आया है, उसमें भाजपा भी पूरी तरह से संलिप्त है। उन्होंने कहा, 'भाजपा ने उन्हें टिकट देकर बहुत हद तक माफ कर दिया है। लैंगिक व्यभिचार और महिलाओं के प्रति सम्मान पर भाजपा का घोर पाखंड

सुभिता देव ने कहा कि भाजपा के नेता जो बंगाल और देश के बाकी हिस्सों में महिला सुरक्षा को बड़ा मुद्दा बनाते हैं, उन्हें अपना सिर शर्म से झुका लेना चाहिए। जिस तरह का यौन शोषण सामने आया है, उसमें भाजपा भी पूरी तरह से संलिप्त है।

पुलिस सूत्रों के मुताबिक रेवना देश छोड़कर भाग गए हैं। कर्नाटक सरकार ने 'अश्लील वीडियो मामले' की जांच के लिए एक विशेष जांच दल बनाने की घोषणा की है।

तार-तार हो गया है। भारतीय जनता पार्टी को शर्म आनी चाहिए।'

कांग्रेस के मीडिया और प्रचार विभाग के प्रमुख पवन खेड़ा ने भाजपा की कर्नाटक इकाई के अध्यक्ष देवराज गौड़ा द्वारा पिछले साल आठ दिसंबर को लिखा पत्र सोशल मीडिया मंच 'एक्स' पर साझा किया। उन्होंने कहा कि पत्र में 'प्रज्वल रेवना के अश्लील वीडियो' से भरी एक पेन ड्राइव की मौजूदगी का खुलासा हुआ है। हाल के दिनों में कथित तौर पर कई महिलाओं के साथ रेवना के सेक्स वीडियो वायरल हो रहे हैं। वह जद (एस) के संरक्षक और पूर्व प्रधानमंत्री एचडी देवगौड़ा के पोते और हासन लोकसभा क्षेत्र से राष्ट्रीय जनतांत्रिक दलबंधन (राजग) के उम्मीदवार हैं, जहाँ 26 अप्रैल को मतदान हुआ था।

पुलिस सूत्रों के मुताबिक रेवना देश छोड़कर भाग गए हैं। कर्नाटक सरकार ने 'अश्लील वीडियो मामले' की जांच के लिए एक विशेष जांच दल बनाने की घोषणा की है।

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated March 13, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").



ARUNJYOTI BIO VENTURES LIMITED

(Corporate Identification Number: L01400TG1986PLC062463)

Our Company was incorporated as Century 21st Portfolio Limited ("Company") as a public limited company under the Companies Act, 1956 vide Certificate of Incorporation dated February 27, 1996 with Registrar of Companies ("RoC") Delhi & Haryana, New Delhi bearing registration number 23476 of 1985-86 and received a Certificate for Commencement of Business on March 17, 1996 by RoC Delhi & Haryana. Thereafter, our Company's place of Registered Office was changed from Delhi to Andhra Pradesh on December 13, 2008 which was certified by RoC Andhra Pradesh on January 15, 2009 and was shifted to 8-2-682/3/A&B, Suite No. 404, Mayfair Gardens, Road No. 12, Banjara Hills, Hyderabad, Andhra Pradesh - 500034. Subsequently, the name of the Company was changed from "Century 21st Portfolio Limited" to "Arunjyoti Bio Ventures Limited" vide certificate dated January 12, 2015, issued by Registrar of Companies, Hyderabad, Telangana upon grant of fresh Certificate bearing Corporate Identification Number "L01400TG1986PLC062463". The registered office of the Company was changed from 8-2-682/3/A&B, Suite No. 404, Mayfair Gardens, Road No. 12, Banjara Hills, Hyderabad, Andhra Pradesh-500034 to Plot No. 45, P & T Colony, Karkhana, Secunderabad-500009, Telangana, India with effect from May 25, 2014. Subsequently, the registered office of our Company was changed to Door No. 1-98/11/JISIC/6F/604-86th Floor, Jain Sadhguru Capital Park, Beside Image Gardens, Madhapur, Shaikpet, Hyderabad - 500081 Telangana, India with effect from March 21, 2023. For further information, please refer the chapter "General Information" on page 38 of the Letter of Offer.

Registered Office: Door No. 1-98/11/JISIC/6F/604-86th Floor, Jain Sadhguru Capital Park, Beside Image Gardens, Madhapur, Shaikpet, Hyderabad - 500081 Telangana, India;

Contact Number: + 91 40-66684220, Facsimile: +91: NA, E-mail Address: cenport@gmail.com;

Website: https://www.abvl.co.in/;

Contact Person: Swati Jain, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: PABBATHI BADARI NARAYANA MURTHY, P S R MAHALAKSHMI PRASANNA AND DATHVIK PABBATHI



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